

Accounting and Finance

Finance Leader

Client Type:

Property and Casualty Insurance Carrier

Project Scope:

Interim Leadership of the Accounting and Finance Department

Duration:

3 Months

Team Size:

1 Full-Time Consultant

 **Problem**

A leading regional property and casualty insurance carrier's Chief Financial Officer (CFO) vacated their position without notice, creating an **immediate need for a proven interim accounting and finance** executive. They needed a leader who could step in to oversee the company's financial functions, as well as guide and coach the existing team, while they conducted a search for a permanent CFO.

 **Response**

Jacobson quickly delivered an interim executive with nearly a decade of experience serving as a CFO within the property and casualty space. **A seasoned financial leader, our consultant possessed all the expertise the client was looking for.** He had experience working for a global company and a successful track record of driving financial results, implementing performance metrics and managing operations.

 **Solution**

Jacobson's consultant seamlessly stepped into the vacant role, overseeing the financial function and moving department initiatives forward during their permanent CFO search. In the end, the client-to-consultant match was so successful, **the client ended up selecting our interim expert as their permanent CFO.**