

Problem

After the departure of multiple personnel, this global reinsurance company was **lacking vital resources and struggling to complete their valuation and financial reporting requirements**. As a result, both year-end and first-quarter valuation for their traditional life business were falling behind and extra help was needed.

Response

Jacobson quickly identified an individual with many years of experience in valuation and financial reporting. The consultant previously worked for several Fortune 500 companies auditing financial statements and testing valuation models, as well as assisting with various product and financial reporting requirements. Proficiency in Microsoft Excel and Access allowed for the individual to **complete the financial reporting processes with ease**.

Solution

The consultant immediately made an impact on the team's workload and **fit in as a true extension of the staff**. After monitoring and reviewing the consultant's performance, the company found that the individual was able to produce the necessary financial reporting requirements in a timely manner, which allowed management to effectively review and report on the project.

Actuarial

Valuation and Financial Reporting Actuary

Client Type: Reinsurance Company

Project Scope: Financial Reporting Requirements

Duration: 4 Months

Team Size: 1 Full-Time Claims Professionals

