

Tableau Consultant

Client Type:

Life Insurance and Annuities Provider

Project Scope:

Regulatory Monitoring System Redesign

Duration:

6 Months

Team Size:

1 Full-Time Consultant

 **Problem**

This organization had **an urgent need to replace their existing regulatory monitoring system**. They were looking for a resource to be 100 percent dedicated to the system redesign, and their own IT employees were not available.

 **Solution**

The new reports our consultant designed **eliminated 99 percent of the manual** workarounds that were in place at the start of the project. As a result, the **cost of maintaining the system decreased dramatically**. Additionally, our client was able to reduce the number of resources needed to administer the system.

Leaders at this organization were incredibly impressed by the new reports and commented they should have redesigned the system years earlier. At the project's completion, our client shared **they looked forward to working with Jacobson again**.

 **Response**

Jacobson quickly provided a consultant with the **Tableau software expertise** and database experience our client required for their immediate need.

