



Actuarial

# Modeling Actuary

**Client Type:** Mutual Life Insurance Carrier

**Project Scope:** PolySystems Modeling

**Duration:** 2 Months

**Team Size:** 1 Full-Time Actuary



## Problem

As the year-end approached, this small, specialized individual life carrier **did not have the internal resources necessary to alleviate their modeling and projections workload**. While they had planned to hire a permanent staff member for this role, a competitive actuarial market failed to provide them with an expert who could fulfill their needs on time.



## Response

Jacobson identified a local consultant with **more than a decade of PolySystems experience** to assist with the year-end projects.



## Solution

This experienced subject matter expert was able to come in, **quickly acclimate to the environment and start working towards the goal**. With the assistance of the consultant, the carrier **completed the projections** for their entire inforce and new business block **by year's end**. Additionally, the consultant was able to share best practices and systems knowledge, which ultimately resulted in a knowledge transfer to the organization's staff.

