Actuarial

Model Testing Actuary

Client Type:

Life Insurance and Annuities

Project Scope:

Model Validation

Duration: Team Size:

1 Full-Time Actuary



Problem

Our client, a life insurance and annuities organization, was faced with creating a new valuation model for their longterm care solutions and required expert guidance for the design and testing processes.



5 Months

Response

Jacobson identified a consultant with proven strength in model valuation. The expert also possessed hands-on experience with MoSes, the client's desired financial modeling software.



Solution

Jacobson's subject matter expert was able to seamlessly collaborate with the in-house team, quickly recognizing areas of opportunity. Our professional was able to identify and test various issues against the current model, allowing them to isolate the necessary solutions to properly develop the new model. Ultimately, our consultant was able to facilitate the new model's development and position our client for future success.



