

Problem

This life insurance and annuities organization was juggling **several large pricing and reporting projects** while also working to bring new permanent employees up to speed. They sought an expert-level consultant to relieve their strained resources and convey valuable knowledge to new associates.

Response

Jacobson provided an expert with the knowledge and skills to **develop models in MG-ALFA** and complete annuity pricing, particularly for **fixed indexed annuity** products and riders.

Solution

Our client was very satisfied with the value provided by Jacobson and our actuarial consultant. Our expert **ran pricing sensitivities that were critical in bringing to market a new fixed indexed annuity with guaranteed withdrawal benefits**. Additionally, he helped develop a **registered indexed annuity MG-ALFA model** that our client expects will be heavily leveraged for years to come. Our actuary also **shared a significant amount of MG-ALFA knowledge** with a new user, which will aid the associate and our client in the future.

Actuarial

MG-ALFA Annuity Pricing Actuary

Client Type: Life Insurance and Annuities Organization

Project Scope: Annuity Pricing in MG-ALFA

Duration: 3 Months

Team Size: 1 Actuary



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