

Problem

Our client, a life insurance organization, was **in need of underwriting talent to quickly and accurately collect data on nearly 4,000 unique cases**. The company did not have the full-time staff available to support this initiative. They sought out Jacobson for a team to handle the manual data collection on a tight deadline.

Response

Jacobson provided **four detail-oriented consultants with more than ten years of life underwriting experience each**. All were able to learn new systems quickly and were experienced in Excel. Our client required efficient and self-driven underwriting experts who could contribute to this project remotely.

Solution

The experienced team was able to complete the entire data collection exercise ahead of schedule. The client finished their accelerated underwriting study without needing to leverage full-time staff. In total, the consultants **collected accurate data on 3,700 cases**.

Underwriting

Manual Data Collection

Client Type:
Life Insurance Organization

Project Scope:
Data Collection

Duration:
1 Year

Team Size:
4 Full-Time Underwriters