

Accounting

# Investment and Statutory Accountants

## Client Type:

National Property and Casualty Carrier

## Project Scope:

Product and Pricing Transition

## Duration:

12 Months

## Team Size:

15 Full-Time Consultants



## Problem

The client had acquired another national insurance company and the merger **required the transitioning of products and pricing**. This created a substantial amount of accounting work. After placing ads on several job boards and their company website to no avail, the company turned to Jacobson for help **filling these temporary roles**.



## Response

Jacobson quickly provided **four experienced statutory accountants** with the skills and experience needed to make an immediate impact. Seeing the initial success, the client decided to ramp up the scope of the project and **requested 11 additional consultants**.



## Solution

Jacobson's team of accountants successfully **guided the organization through the accounting side of the transition**. Our consultants oversaw the monthly general ledger activities for GAAP to STAT entries and ensured execution of appropriate internal controls. They also worked with permanent accounting/finance staff to **resolve and troubleshoot issues arising during the statutory reporting process**. Further, they assisted in the company's evaluation of technical accounting matters, including those related to complex transactions, emerging areas and adoption of new accounting standards.