

## **Problem**

This property and casualty carrier was in need of **an experienced interim accounting and finance manager** to oversee the department and maintain day-to-day productivity until a permanent hire could be made.

## **Response**

Jacobson quickly provided a senior-level accountant, capable of maintaining all of the client's accounting production with very minimal organizational-specific training. Among our expert's many responsibilities, they ensured the accuracy and productivity of day-to-day activities such as cash disbursements, invoicing/billing, customer credits and collections, fixed asset records, statutory accounting, etc. They also prepared monthly, quarterly and annual statutory financial statements, including the NAIC quarterly and annual statements, and performed all related supplemental filings, ensuring compliance with NAIC rules and regulations.

## **Solution**

Jacobson's consultant **was an indispensable asset while the client undertook the search for a permanent hire**. Our client was relieved and appreciative that their accounting production was perfectly maintained throughout their extensive search timeline.

# Interim Accounting Expert

**Client Type:**  
Property and Casualty Organization

**Project Scope:**  
Accounting Department Management

**Duration:**  
9 Months

**Team Size:**  
1 Full-Time Employee