

Problem

Our client, an insurance and financial company, needed to improve their **health valuation system** within Polysystem. They had been trying to fill the position themselves for some time, and eventually looked to Jacobson to help fill the role quickly. They were in need of an **ASA or FSA with GAAP and Stat financial reporting experience**, PolySystems expertise, and supplemental health products knowledge.

Response

Due to demonstrated success, our client requested a Jacobson consultant who had worked on a previous project for them. **Jacobson provided the qualified actuary who immediately addressed our client's needs.** Throughout the project, the ASA explained processes and impact of changes while presenting examples of possible solutions and results. The subject matter expert was skilled in coding in PolySystems HealthMaster for LTC, accident and health products, and implemented significant improvements for increased scenario testing.

Solution

The experienced specialist delivered a new HealthMaster valuation system for LTC valuation, provided analysis and insight for revisions, and improved the system by identifying problems. During this time, the actuary also **pinpointed issues in tax reserves and saved the client a significant amount of money.** Our client was extremely satisfied with the completed work and noted they will reach out for this expert's availability in the future, if needed.

Actuarial

Health Valuation Actuary

Client Type:
Life and Health Insurance and Financial Company

Project Scope:
Health Valuation Implementation

Duration:
21 Months

Team Size:
1 Full-Time Consultant

JACOBSON