

Accounting/Finance

Health Plan Accountant

Client Type:

Health Insurance Organization

Project Scope:

GAAP and Statutory Accounting

Duration:

5 Months

Team Size:

1 Full-Time Accountant



Problem

Due to an unexpected employee departure, this health plan's accounting department was unable to manage upcoming filing deadlines. With quarterly and annual statements needed at the federal and state level, the company required an accounting expert with **GAAP and statutory accounting experience**.



Response

Jacobson provided an insurance accountant with **35 years of experience**. This consultant was familiar with the specific federal and state filing requirements needed, and had the in-depth statutory accounting experience required for this role.



Solution

Thanks to Jacobson's consultant, this company was able to file timely and accurate statements. This expert was also able to develop process documents and train an incoming accountant on the filing requirements. The client was thrilled with this consultant's **problem-solving abilities and methodical approach**.