## Operations

# **Credentialing Operations Consultant**

**Client Type**: Health Plan

**Project Scope:** 

Credentialing Assessment

**Duration**:

1 Month

**Team Size:** 

1 Full-Time Employee



#### **Problem**

Our client was **unable to meet the URAC accreditation standards**, which consisted of **processing credential applications within 180 days**. The client felt the current process workflows were not efficient and turned to Jacobson to find an expert with credentialing operations experience to **help streamline the process workflows**.



## Response

We quickly placed a consultant with 18 years of operations experience, including 10 years in credentialing operations management. Additionally, this expert held a NCQA certification and URAC accreditation standards.



### Solution

The consultant got to work observing staff, systems and the processes. She **created an inventory reduction plan**, **generated per-hour production goals**, and **put in place inventory and production tracking tools**. Additionally, our expert created interim and end-state **workflows to meet state and URAC accreditation standards**. By creating training plans, an organizational realignment chart and staff assessments, our consultant provided the client's senior manager with information for CVO outsourcing as a method of employee retention.



